



## Vision Integrated Partners Completes Refinancing

**ST. LOUIS (February 20, 2024)** – [Vision Integrated Partners](#) (VIP) has successfully completed a recapitalization. The Credit Facilities consist of \$25.0 million revolving credit facility, a \$155.0 million term loan and a \$12.5 million delayed draw term loan. Proceeds from the Credit Facilities will be used to refinance existing indebtedness, fund acquisitions, and for general corporate purposes.

“We have been very focused on growing our platform over the past two years. As a result, we have brought on some outstanding partners while doubling the size of the company. This has created a need to revise our debt structure and create more capacity for future growth. Our partners at Firmament provided great support, and advice, to help us through this process,” said VIP CEO Jim Wachtman.

Cain Brothers and KeyBanc Capital Markets Inc., alongside KeyBank Beach Point Direct Lending Program successfully closed on the syndication of \$192.5 million of Senior Secured Credit Facilities in support of VIP. Moelis and Company and Shepard Mullin also advised on strategic options.

### **About Vision Integrated Partners**

VIP is a market leader in providing ophthalmology practice and ambulatory surgery center management services across six markets. The company has 26 practices, and 70 clinic locations which are aligned with 13 ambulatory surgery centers focused on ophthalmic and multi-specialty surgical procedures. For more information, go to <https://vipus.com>.

### **About Firmament**

[Firmament](#) provides structured equity capital solutions for small- and medium-sized enterprises. Firmament is a value-added partner to entrepreneurs, management teams, and business owners and curates solutions by deploying versatile capital in a user-friendly way. Firmament concentrates on software and services businesses with significant scaling potential in the healthcare, logistics, wellness and environmental sectors. With offices across the United States, Firmament is focused on turning small business into big business.

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